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盛業資本
SHENG YE CAPITAL

SHENG YE CAPITAL LIMITED

盛業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6069)

**COMPLETION OF MAJOR TRANSACTION
IN RELATION TO
ACQUISITION OF 40% EQUITY INTEREST
IN THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 30 November 2021 in relation to acquisition of the Equity Interest (representing 40% equity interest in the Target Company) (the “**Announcement**”). Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent to completion of the Acquisition had been fulfilled and the Completion took place on 6 December 2021 in accordance with the terms and conditions of the Acquisition Agreements.

Upon Completion, the Company indirectly holds 80% equity interest in the Target Company. Accordingly, the Target Company becomes an indirect non wholly-owned subsidiary of the Company, and the financial results of the Target Company are consolidated into the financial statements of the Group from 6 December 2021.

By order of the Board
Sheng Ye Capital Limited
Tung Chi Fung
Chairman

Hong Kong, 6 December 2021

As at the date of this announcement, the Board comprises two executive Directors: Mr. Tung Chi Fung and Mr. Chen Jen-Tse; and four independent non-executive Directors: Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon, Mr. Tsoon Wai Mun, Benjamin and Mr. Fong Heng Boo.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.